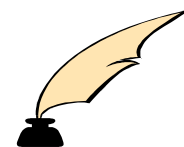


Accountants' Notes



Volume 13, Issue 9

September 2011

IMPORTANT UPCOMING FILING DATES

3rd Qtr Individual IRS Estimated Payments	September 15
3rd Qtr Individual State/Local Estimated Payments	September 15
C-Corporation Extended Return*	September 15
S-Corporation Extended Return*	September 15
Partnership Extended Return*	September 15
August Sales Tax	September 23
Trust Tax Return Extended Return*	September 15
Individual Tax Return Extended Return*	October 15
3rd Qtr Payroll Reports	October 31
Unclaimed Funds **	November 1

*Final Extension

**See Topic Below

UNCLAIMED FUNDS REPORT

The deadline to file Ohio Annual Report of Unclaimed Funds is November 1, 2011. If you require our assistance in preparing your Annual Report, please give us a call. We can provide you with an Unclaimed Funds Questionnaire to be completed and returned to our office by October 1 to allow time for processing. Our charge for preparation of your report is \$75.00. If a company is not holding any unclaimed funds, you then must file a Negative (NONE) Report (OUF-1 Unclaimed Funds Reporting Form).

RETIREMENT PLANNING

A 65-year-old couple faces an 8 in 10 chance that one of them will live to 85, while the chance is 1 in 4 that one will reach 97. Are you ready for a 30-year-plus retirement?

In a 2009 survey, only 7% of retirees said they are planning out for 20 years or more; among pre-retirees, just 13%. Short-term thinking spawns a whole set of mistakes throughout your working life: not saving enough, not starting to save early, cashing out a 401(k) when you switch jobs.

Money

Call our office for an appointment to get on track with your retirement planning!

“SOCIAL” WAYS TO GET TAX INFO

If you use your smartphone or prefer social resources over hard copy documents, check out the ways the IRS delivers the latest information on tax changes, initiatives, products and services through social media:

IRS2Go. The IRS launched a smartphone application that lets you interact with the IRS using your mobile device. The mobile application can help you get your refund status and updates. IRS2Go is available for the iPhone or iTouch and the Android.

YouTube. The IRS has video channels on YouTube with videos on various tax-related topics. Video is in English, American Sign Language and a variety of foreign languages.

Twitter. IRS tweets include tax-related announcements, news for tax professionals and updates for job seekers @IRSnews.

Audio files for Podcasts. Audio recordings provide information on one tax-related topic per podcast. Audio files are available on iTunes or the Multimedia Center on IRS.gov.

Widgets. These tools which can be placed on websites, blogs or social media networks, direct others to IRS.gov for information. The widgets feature the latest tax initiatives and programs and can be found on Marketing Express, the marketing site that allows IRS partners and tax preparers to customize their IRS communication products.

Do not post confidential information on new or social media sites, especially your social security number. The IRS will not be able to answer personal tax or accounts questions.

To find links to all of IRS's social media tools, visit www.irs.gov and click on IRS New Media.

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Does Anyone Really Know What Time It Is?

The market goes up.....the market goes down.....

Gas prices go up.....gas prices go down...gas prices go up.....gas prices go up....

A loved one gets cancer..... a loved one dies....a loved one is born.

It rains, it rains, it rains.....it floods....Oops!....A drought is in the next State!

Business is GREAT! You have a steady stream of customers..... job market goes down.... you have NO customers.....

You want to retire. Can you retire? Should you retire?

You want to send your children to college. Can you afford it?

You have everything backed up on your computer! Good for you! It rains, it rains, it rains, it floods..... your computer is under water..... do you have a disaster recovery plan?

I love you. Will you marry me? What is marriage all about? I want a divorce.

Business is going Great! You die. Will your business be buried with you?

You have a low mortgage. Do you? What is low? Can you go lower? Can you be debt free sooner?

So, do you really know what time it is?

It is time to take charge of your life and plan for your future!

It's time to plan for the future of your loved ones.

It's time to plan for the future of your business.

It's time to plan for your future retirement.

It's time to protect what you have worked so hard to build.

It's time to plan for a birth, a marriage, a divorce.

It's time to plan for your death.

It's time for you to call



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